

Sun Pharmaceutical Industries Limited

Regd Office: Sun Pharma Advanced Research Centre, Akota Road, Akota, Vadodara - 3900

Corporate Office: Acme Plaza, Andheri-Kurla Road, Andheri (E), Mumbai -

Summary of Unaudited Financial Results for the Quarter ended 30th September,

	Quarter ended			Half Year ended		
	30.09.02 Unaudited	30.09.01 Unaudited	Growth % QoQ	30.09.02 Unaudited	30.09.01 Unaudited	Growth % HoH
Total Sales	2166.4	1961.5	10.4	4067.3	3634.2	11.9
Domestic	1826.8	1596.5	14.4	3394.0	2974.9	14.1
Formulation	1458.6	1268.0	15.0	2720.1	2378.8	14.3
Bulk	365.6	328.4	11.3	669.5	596.0	12.3
Others	2.6	0.1		4.4	0.1	
Exports	339.6	365.0	(7.0)	673.3	659.3	2.1
Formulation	96.3	88.3	9.1	167.7	140.7	19.2
Bulk	242.3	248.3	(2.4)	501.5	490.2	2.3
Others	1.0	28.4		4.1	28.4	
Business wise break up of Total Sales-Value & %	2166.4	1961.5		4067.3	3634.2	
Formulations-Value	1554.9	1356.3	14.6	2887.8	2519.5	14.6
	71.8%	69.1%		71.0%	69.3%	
Bulk-Value	607.9	576.7	5.4	1171.0	1086.2	7.8
	28.1%	29.4%		28.8%	29.9%	
Others-Value	3.6	28.5		8.5	28.5	
	0.2%	1.5%		0.2%	0.8%	
Gross Interest Expenses	1.0	6.2		5.4	18.2	
Gross Interest Income	12.8	17.7		29.6	38.4	
Net Interest Income	11.8	11.5		24.2	20.2	
R&D Revenue expenditure	74.8	48.0		135.9	87.0	
R&D Capital expenditure	130.7	32.9		205.6	44.8	
Total R&D expenditure	205.5	80.9		341.5	131.8	
R&D expenditure as % of turnover	9.5%	4.1%		8.4%	3.6%	

Mumbai, 28th October, 2002