

SHARE HOLDING PATTERN UNDER CLAUSE 35 AS ON 30.09.2007

(l)(a) Statement showing Shareholding Pattern.

| Name of the Company: Sun Pharmaceutical Industries Limited | | | | | | |
|--|--|-------------------------------|-------------------------------|---|---|-----------------------------------|
| Scrip Code : with NSE "SUN PHARMA" and with BSE "SUN PHARMA 524715" | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group * | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/Hindu Undivided Family | 9 | 30645157 | 30625957 | 15.39 | 15.39 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 17 | 101302400 | 101302400 | 50.86 | 50.86 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other (specify) i. A Private Trust | 1 | 128020 | 128020 | 0.06 | 0.06 |
| | Sub-Total (A)(1) | 27 | 132075577 | 132056377 | 66.31 | 66.31 |
| (2) | Foreign | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 |
| (d) | Any other (specify) | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 |
| | Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) * | 27 | 132075577 | 132056377 | 66.31 | 66.31 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/UTI | 96 | 6220238 | 5970618 | 3.12 | 3.12 |
| (b) | Financial Institutions/Banks | 31 | 1647642 | 1647358 | 0.83 | 0.83 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 5 | 1761389 | 1761389 | 0.88 | 0.88 |

* Includes persons acting in concert

| | | | | | | |
|------------|---|--------------|------------------|------------------|--------------|--------------|
| (f) | Foreign Institutional Investors | 194 | 33612602 | 33611402 | 16.88 | 16.88 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 |
| (h) | Any other (specify) | | | | | |
| | i. Foreign Banks | 1 | 308583 | 308583 | 0.15 | 0.15 |
| | Sub-Total (B)(1) | 327 | 43550454 | 43299350 | 21.86 | 21.86 |
| (2) | Non-Institutions | | | | | |
| (a) | Bodies Corporate | 992 | 8208888 | 8186099 | 4.12 | 4.12 |
| (b) | Individuals - | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.1 lakh. | 37646 | 9121428 | 7294508 | 4.58 | 4.58 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 35 | 3717668 | 3688868 | 1.87 | 1.87 |
| (c) | Any Other (specify) | | | | | |
| | i. NRI | 1064 | 243336 | 225616 | 0.12 | 0.12 |
| | ii. Overseas Corporate Bodies | 1 | 10 | 10 | 0.00 | 0.00 |
| | iii. Clearing Members | 155 | 49514 | 49514 | 0.02 | 0.02 |
| | iv. Foreign Company | 10 | 2219066 | 2219066 | 1.12 | 1.12 |
| | Sub-Total (B)(2) | 39903 | 23559910 | 21663681 | 11.83 | 11.83 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 40230 | 67110364 | 64963031 | 33.69 | 33.69 |
| | TOTAL (A) + (B) | 40257 | 199185941 | 197019408 | 100 | 100 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 40257 | 199185941 | 197019408 | 100 | 100 |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|------------------|---|
| 1. | Shri Dilip S. Shanghvi | 23397048 | 11.75 |
| 2. | Viditi Investment Pvt. Ltd | 20138532 | 10.11 |
| 3. | Tejaskiran Pharmachem Industries Pvt. Ltd | 19534376 | 9.81 |
| 4. | Family Investment Pvt. Ltd | 18292744 | 9.18 |

| | | | |
|--------------|--|------------------|--------------|
| 5. | Quality Investments Pvt. Ltd | 18286864 | 9.18 |
| 6. | Virtuous Finance Ltd | 9710404 | 4.88 |
| 7. | Virtuous Share Investments Pvt. Ltd | 8397600 | 4.22 |
| 8. | Shri Jayant N. Sanghvi | 986809 | 0.50 |
| 9. | Sholapur Organics Pvt. Ltd | 1603508 | 0.81 |
| 10. | Smt. Vibha D. Shanghvi | 578400 | 0.29 |
| 11. | Smt. Kumud S. Shanghvi | 328000 | 0.16 |
| 12. | Aalok D. Shanghvi | 288000 | 0.14 |
| 13. | Kumud S. Shanghvi - Trustee of Shanghvi Family & Friends Benefit Trust | 128020 | 0.06 |
| 14. | Smt. Varsha Kiran Doshi | 32100 | 0.02 |
| 15. | Shanghvi Finance Pvt. Ltd | 28336 | 0.01 |
| 16. | Smt. Dipti Nirmal Modi | 19200 | 0.01 |
| 17. | Jeevanrekha Investrade Pvt. Ltd | 146272 | 0.07 |
| 18. | Package Investrade Pvt. Ltd | 89744 | 0.05 |
| 19. | Asawari Investment & Finance Pvt. Ltd | 4960 | 0.00 |
| 20. | Flamboyawer Finance Pvt. Ltd | 2092 | 0.00 |
| 21. | Sanghvi Properties Pvt. Ltd | 1552 | 0.00 |
| 22. | Gujarat Sun Pharmaceutical Industries Pvt. Ltd | 1440 | 0.00 |
| 23. | Nirmit Exports Pvt. Ltd | 704 | 0.00 |
| 24. | Shri Sudhir V. Valia ** | 1538400 | 0.77 |
| 25. | Smt. Raksha S. Valia ** | 3477200 | 1.75 |
| 26. | Unimed Technologies Ltd ** | 1042876 | 0.52 |
| 27. | Aditya Medisales Ltd ** | 4020396 | 2.02 |
| TOTAL | | 132075577 | 66.31 |

**** being persons acting in concert**

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|------------------|---|
| 1. | Aberdeen Asset Managers Limited A/c Aberdeen International India Opportunities Fund (Mauritius) Ltd | 3130000 | 1.57 |
| 2. | Genesis Indian Investment Company Limited | 5547900 | 2.79 |
| 3. | Lakshdeep Investments & Finance Pvt. Ltd | 3422600 | 1.72 |

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-----------------------------|------------------|---|
| 4. | Matthews Pacific Tiger Fund | 2296352 | 1.15 |
| | TOTAL | 14396852 | 7.23 |

(I)(d) Statement showing details of locked-in shares.

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-------------------------|------------------|---|
| 1. | Shri Dilip S. Shanghvi | 1070 | 0.00 |
| | TOTAL | 1070 | 0.00 |

II(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|--|
| | Nil | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|--|
| | NIL | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |